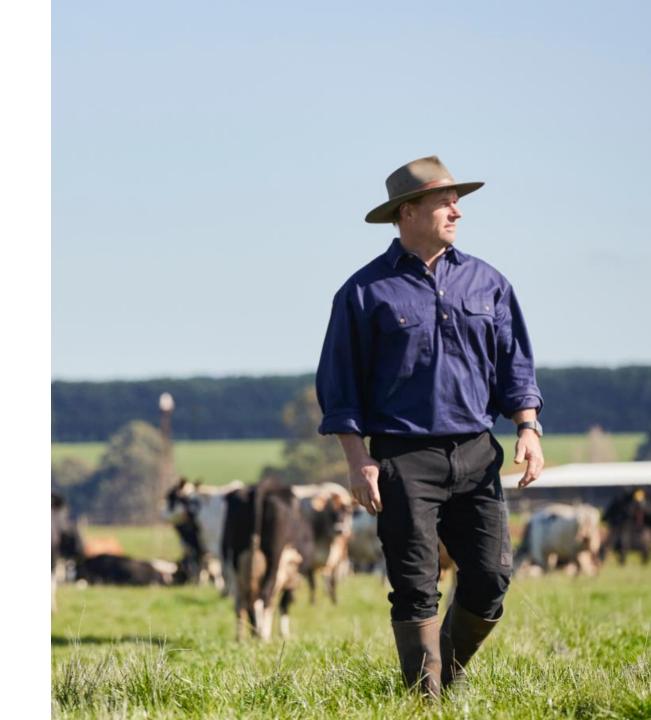




# WHAT DOES DAIRY AUSTRALIA DO?

Dairy Australia works towards shaping a profitable and sustainable dairy industry by providing services that benefit and advance dairy farm business and the industry.







Dairy is Australia's **third** largest rural industry



**8,376 million litres** of milk produced worth **\$6.237 billion.** Average annual production per cow **6,443 litres** 



**3,889** dairy farms and a national herd of **1.33 million cows.** Average herd size **342 cows.** 



31,300 dairy industry workforce



Annual production of main commodities



361,516 tonnes Cheese



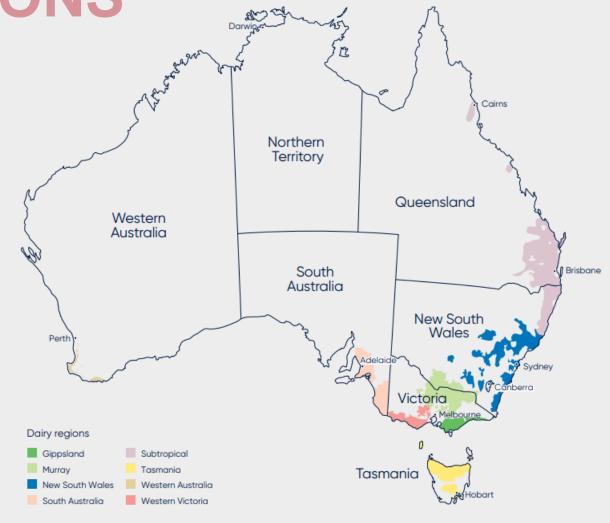
180,272 tonnes Milk powders



67,775 tonnes Butter & AMF (CBE)



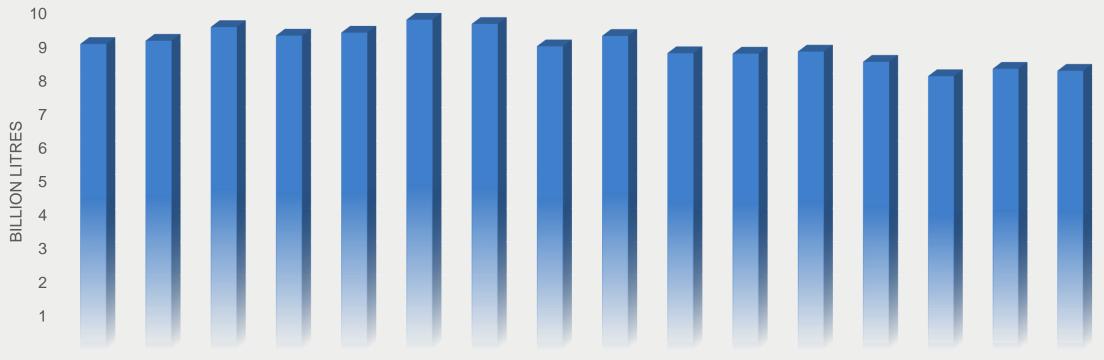






#### **MILK PRODUCTION**





2009/10 2010/11 2011/12 2012/13 2013/14 2014/15 2015/16 2016/17 2017/18 2018/19 2019/20 2020/21 2021/22 2022/23 2023/24 2024/25 (f)



#### **AWARD WINNING**

- AGDA Champions 2024
- Wisconsin World Cheese Awards
- etc





#### **EXPORTS**

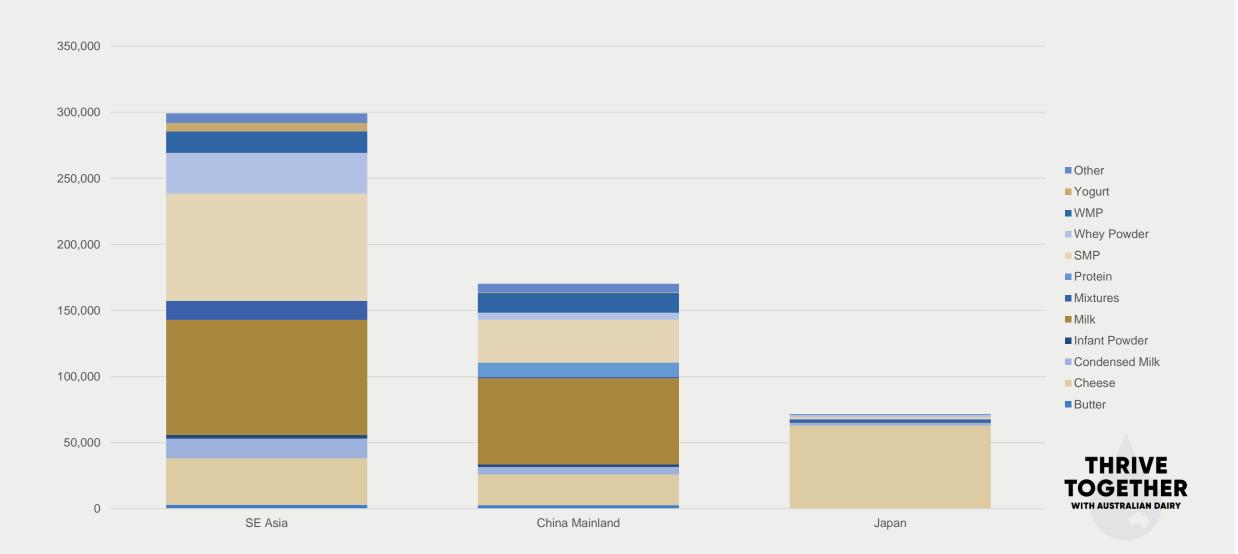
- 5th largest
- 32% exported
- Almost 90 per cent destined for Asia
- Top five markets Greater China, Japan, Singapore, Indonesia, Malaysia.





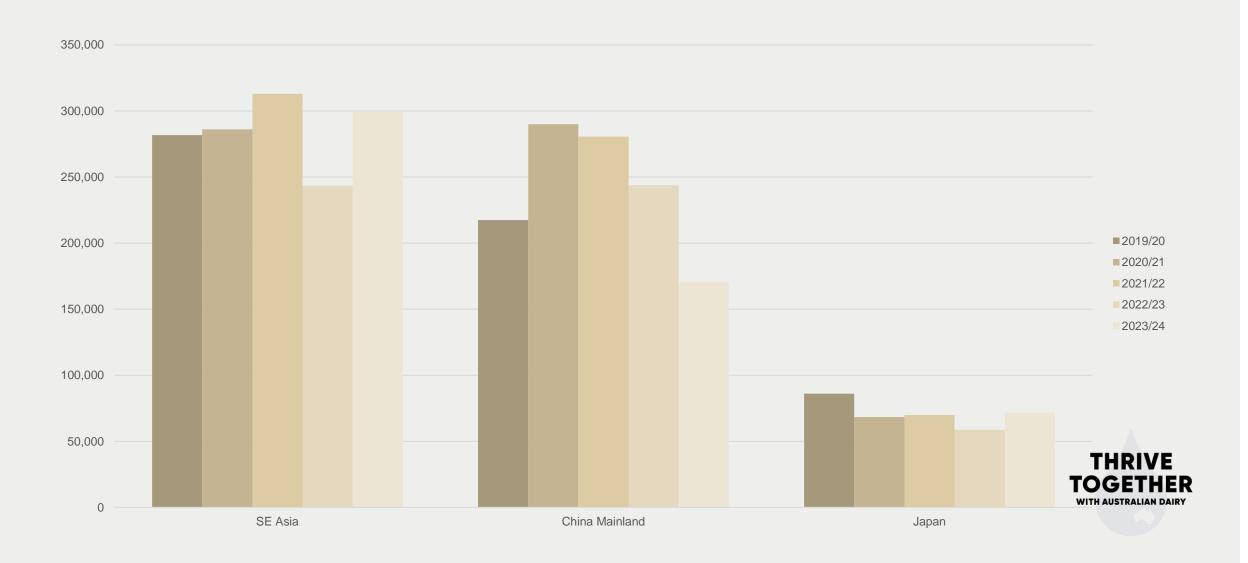
#### **KEY ASIAN EXPORT MARKETS**





## EXPORTS 2019/20-2023/24





## PROCESSING LANDSCAPE















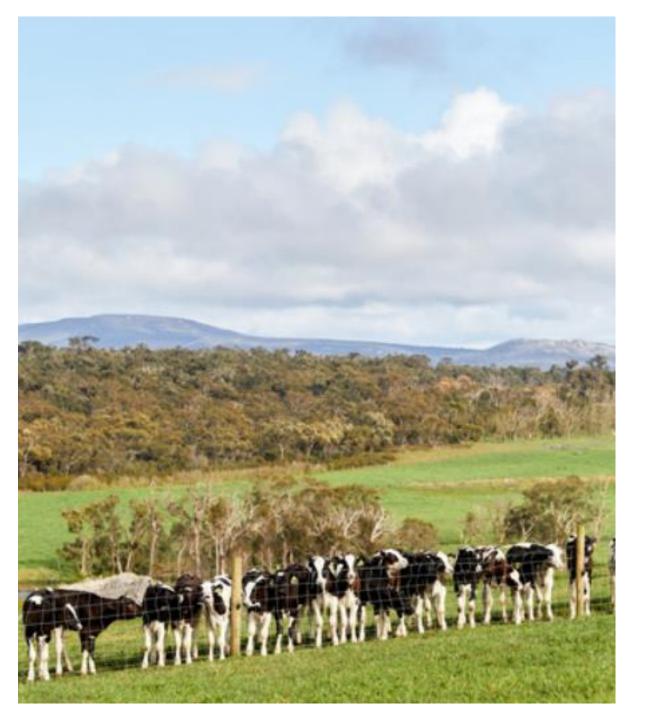












#### **MILK PRICE**

- Season starts mid year
- Dairy Code of Conduct
- Opened 15 percent down on last year



## DAIRY CONSUMPTION

- 88 litres of drinking milk
- 13 kg cheese
- 10kg yogurt
- 3.4 kg butter





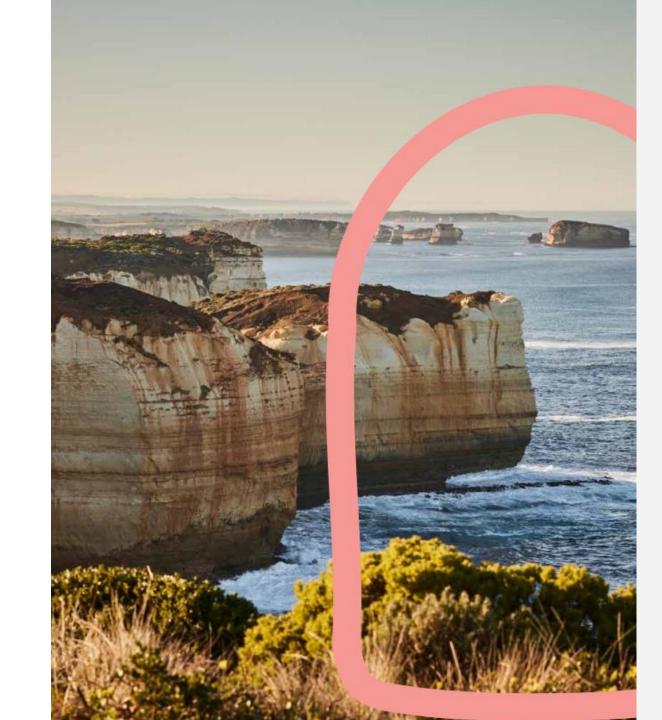


#### THE FUTURE

#### Technology and innovation

- Genomics
- Australian Breeding Values
- Virtual Herding







#### THE FUTURE

#### Sustainability

- Well-being
- Care for Animals
- Environment
- Livelihoods



